EXPORT-IMPORT BANK OF THE UNITED STATES

[Public Notice: 2012-0550]

Application for Final Commitment for a Long-Term Loan or Financial Guarantee in

Excess of \$100 million: AP085332XX

AGENCY: Export-Import Bank of the United States

ACTION: Notice.

SUMMARY: This Notice is to inform the public, in accordance with Section 3(c)(10) of the Charter of the Export-Import Bank of the United States ("Ex-Im Bank"), that Ex-Im Bank has received an application for final commitment for a long-term loan or financial guarantee in excess of \$100 million (as calculated in accordance with Section 3(c)(10) of the Charter). Comments received within the comment period specified below will be presented to the Ex-Im Bank Board of Directors prior to final action on this Transaction.

REFERENCE: AP085332XX

PURPOSE AND USE:

Brief description of the purpose of the transaction:

To support the export of locomotive kits to South Africa

Brief non-proprietary description of the anticipated use of the items being exported:

To be owned and operated by the State-Owned Freight Transport company for purposes of transporting freight mainly within South Africa but also in some cases in nearby countries in Southern Africa.

To the extent that Ex-Im Bank is reasonably aware, the item(s) being exported are not expected to be used to produce exports or provide services in competition with the exportation of goods or provision of services by a United States industry.

PARTIES:

Principal Supplier: GE Transportation

Obligor: Transnet SOC Ltd.

Guarantor(s): N/A

DESCRIPTION OF ITEMS BEING EXPORTED:

Locomotive Kits

INFORMATION ON DECISION: Information on the final decision for this transaction will be available in the "Summary Minutes of Meetings of Board of Directors" on http://www.exim.gov/articles.cfm/board%20minute

CONFIDENTIAL INFORMATION: Please note that this notice does not include confidential or proprietary business information; information which, if disclosed, would violate the Trade Secrets Act; or information which would jeopardize jobs in the United States by supplying information that competitors could use to compete with companies in the United States.

DATES: Comments must be received on or before [INSERT DATE 25 DAYS AFTER DATE OF PUBLICATION] to be assured of consideration before final consideration of the transaction by the Board of Directors of Ex-Im Bank.

ADDRESSES: Comments may be submitted through Regulations.gov at <u>WWW.REGULATIONS.GOV</u>. To submit a comment, enter EIB-2012-0050 under the heading "Enter Keyword or ID" and select Search. Follow the instructions provided at the Submit a Comment screen. Please include your name, company name (if any) and EIB-2012-0050 on any attached document.

Sharon A. Whitt Records Clearance Officer Billing Code 6690-01-P

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